

NATIONAL BROKERS LIMITED

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TEA MARKET REPORT – Sale 30 held on Monday 28th November, 2022

CTC LEAF: 58,775 packages of Current Season teas on offer met with a stronger demand.

BROKENS: The best varieties were well supported and were fully firm whilst good types met with a stronger demand and advanced in price following competition. There was also quite a fair demand for the Medium varieties which were generally steady. Plain teas saw a little more demand at around last levels. There was better disposal of BLF varieties at last levels with less withdrawals.

FANNINGS: Best Fannings continued to attract strong demand at around firm rates. Good varieties saw stronger demand with prices appreciating further. Medium types were well absorbed at steady levels. Plain varieties saw a little more demand and were about steady with fewer withdrawals. BLF teas had a better sale at steady rates.

CTC DUST: 12,824 packages of Current Season teas on offer met with good demand. Good liquoring Dusts fetched firm to occasionally dearer prices. Mediums sold well at around last levels. Plain and BLF Dusts were once again an easier market and saw fair withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Blenders operated very strongly across the board especially on bright liquoring varieties. Loose tea buyers were not as active as in the last week.

Dusts sold well.

Our catalogue: (Sale 30) Avg: Tk 217.83, Sold 79.5% & (Sale 29) Avg: Tk 225.61, sold 80.8%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	215-230 nom	215-225 nom	Best	245-265	240-260	PD	180-276	198-270
Medium	210-225	210-220	Good	225-240	222-235	RD	130-390	190-382
Small	215-230	210-225	Medium	210-220	205-210	D	162-370	185-378
Plain	180-190	170-185	Plain	180-190	170-185	CD	172-360	150-390
BLF	135-145	130-145	BLF	135-145	130-145	BLF	130-205	NQTA

Exchange Rates 28th November, 2022 Sterling Pound: Tk. 120.4700 dollar: Tk. 100.0000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP(S)	20	355/-	AKT/Ispahani
Fannings	* Amrail	PF	30	283/-	AKT/Meghna
Clonal Brokens	* Madhupur	GBOP(BT1/BT2)	60	370/-	Nishita/AKT/Meghna
Clonal Fannings	* Madhupur	PF(BT2)	30	365/-	AKT
PD/RD (Incl Clone)	* Madhupur	RD(BT1)	10	390/-	Meghna
D (Incl Clone)	* Madhupur	D(BT1)	20	370/-	Ispahani/AKT
CD (Incl Clone)	* Madhupur/Kedarpur	CD(BT1)	10/10	360/-	Shawon/Ariya
Oolong	* M.M. Tea Estate Ltd	Oolong	7	1950/-	Aftab/Millennium/ARTS
Yellow	* M.M. Tea Estate Ltd	Yellow	2	3000/-	ARTS

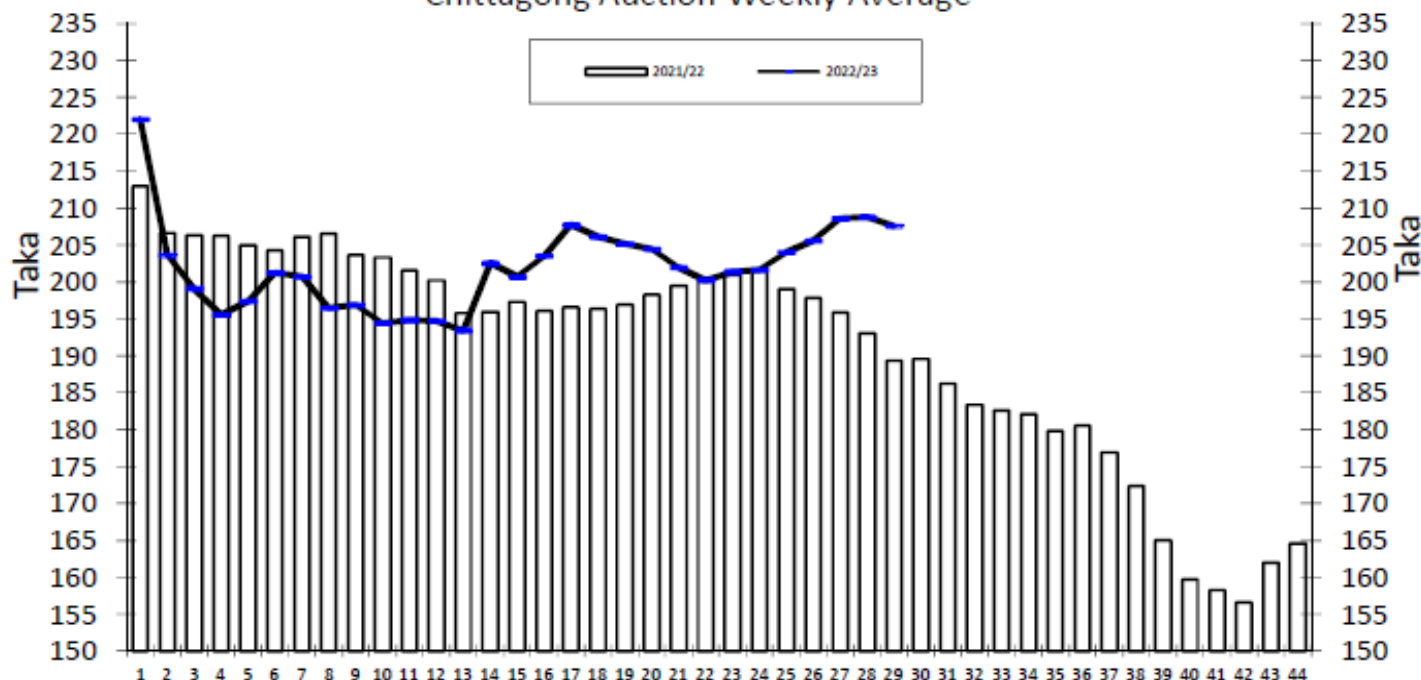
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 30)				Next Sale (Sale 31)			
	Season 2022-23		Season 2021-22		Season 2022-23		Season 2021-22	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	58,775	2,932,873	54,152	2,968,613	58,929	2,940,557	55,775	3,057,586
Dust	12,824	639,918	11,690	632,286	13,111	654,239	10,706	578,260
Total	71,599	3,572,790	65,842	3,600,899	72,040	3,594,796	66,481	3,635,846

Chittagong Auction Average: Sale 29
Season 2022/23: Tk. 207.57 & Season 2021/22: Tk. 189.31

Chittagong Auction Weekly Average



Weekly Sale

Category	For the Sale				Up-to-Date Sale				(+/-) Season 2021/22			
	Season 2021/22		Season 2022/23		Season 2021/22		Season 2022/23		Qty. (Kg)	Taka		
CTC LEAF	1,945,701.0	185.06	1,973,608.4	202.56	47,440,003.7	78.2%	196.04	44,558,201.8	78.8%	196.28	-2,881,801.9	0.24
CTC DUST	475,902.4	206.67	486,485.7	227.92	12,902,720.5	21.3%	212.04	11,906,443.2	21.1%	221.83	-996,277.3	9.79
Sub-Total	2,421,603.4	189.31	2,460,094.1	207.57	60,342,724.2	99.5%	199.46	56,464,645.0	99.9%	201.67	-3,878,079.2	2.21
Orthodox	0.0	0.00	0.0	0.00	26,105.0	0.0%	104.44	0.0	0.0%	0.00	-26,105.0	-104.44
Total	2,421,603.4	189.31	2,460,094.1	207.57	60,368,829.2	99.6%	199.42	56,464,645.0	99.9%	201.67	-3,904,184.2	2.25
Green Tea	40.0	1,394.63	46.0	1,610.65	10,491.4	0.0%	471.85	2,787.5	0.0%	487.47	-7,703.9	15.62
Oolong Tea	0.0	0.00	1.0	1,800.00	0.0	0.0%	0.00	5.0	0.0%	1,620.00	5.0	1,620.00
Yellow Tea	0.0	0.00	0.5	2,100.00	20.0	0.0%	1,400.00	0.5	0.0%	2,100.00	-19.5	700.00
Total	2,421,643.4	189.33	2,460,141.6	207.60	60,379,340.6	99.6%	199.47	56,467,438.0	99.9%	201.68	-3,911,902.6	2.21
Other (s)	545.0	120.00	0.0	0.00	250,891.2	0.4%	163.74	43,126.3	0.1%	129.18	-207,764.9	-34.56
G.Total	2,422,188.4	189.31	2,460,141.6	207.60	60,630,231.8	100.0%	199.32	56,510,564.3	100%	201.63	-4,119,667.5	2.31

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale				(+/-) Season 2021/22			
	Season 2021/22		Season 2022/23		Season 2021/22		Season 2022/23		Qty. (Kg)	Taka		
Export	0.0	0.00	0.0	0.00	24,143.6	0.04%	199.24	10,984.8	0.02%	208.76	-13,158.8	9.53
Internal	2,422,188.4	189.31	2,460,141.6	207.60	60,606,088.2	99.96%	199.32	56,499,579.5	99.98%	201.63	-4,106,508.7	2.31
Grand Total	2,422,188.4	189.31	2,460,141.6	207.60	60,630,231.8	100.00%	199.32	56,510,564.3	100.0%	201.63	-4,119,667.5	2.31

Crop of Major Tea Producing & Exporting Countries

Country	Month	2020	2021	2022	(+/-) 2021	2020	2021	2022	(+/-) 2021
Bangladesh *	October	11.49	14.58	11.38	-3.20	68.94	79.33	75.21	-4.12
Sri Lanka	October	23.9	24.1	18.6	-5.5	225.4	258.9	211.4	-47.5
North India	September	163.9	142.6	166.7	24.1	698.7	781.5	808.9	27.4
South India	September	24.1	20.6	23.3	2.7	160.1	181.9	175.8	-6.1
All India	September	188.0	163.2	190.0	26.8	858.8	963.4	984.7	21.3
Kenya	July	36.5	34.7	33.9	-0.9	377.0	308.8	304.2	-4.6

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

General + Other Market(s) This/Last Week

KOLKATA SALE 47- 22nd -24th NOVEMBER, 2022

CTC: There was fair demand for better and good Assam categories which met with interest at lower levels resulting in large weights of these teas outlisted. Cleaner, well-made medium sorts met with similar demand to the previous week and sold at steady rates. Better Doosars were irregular and sold around at irregular levels closely following quality. Plainer Doosars were a steady market. Export interest was very limited. Local buyers were active on the Doosars & other clean, well-made descriptions.

Tea Category	Brokens	Fannings	Dusts
BEST ASSAMS	379-428	367-404	367-416
GOOD ASSAMS	318-355	306-342	330-355
MED ASSAMS	208-281	196-269	208-281
BEST DOOARS	294-306	281-294	NA
GOOD DOOARS	232-281	232-269	
MED/PLN DOOARS	159-220	159-208	

SILIGURI SALE 47- 23RD NOVEMBER, 2022

LEAF: Fair demand for best/good sorts which continued to ease irregularly with some withdrawals. Better enquiry for medium/Plainer sorts around last. DUST: Good demand at steady to easier levels. Buying Pattern: Internal- Main stay. Blenders – Operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	263-379	257-373	245-306
MEDIUM / BETTER MEDIUM	190-257	190-251	190-238
COMMON / BLF	141-183	147-183	153-183

COONOR SALE 47- 25TH NOVEMBER 2022

DEMAND: - Good demand. MARKET: - The total CTC leaf teas sold this week was 78.17 % (1022551.21kgs) of the total offering of 1308043.44Kgs. Up country buyers and local traders were subdued. Exporters restricted their buying to a very limited volume compared to the previous week.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	165-203	139-155	135-138	119-133	115-117
Medium Brokens	165-214	147-164	142-146	128-141	116-127
Smaller Brokens	168-214	147-166	142-146	133-141	124-132
Fannings	168-220	157-166	143-153	133-142	126-132

MOMBASA SALE 47- 21ST /22ND & 23RD NOVEMBER, 2022

There was fair demand for the 220,099 packages (14,810,801.00 kilos) on offer with prices showing irregularly easier tendencies. 29.18% remained unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 - USC
Best	271 – 510	276 – 328	270 – 339	270 – 303
Good	270 – 294	277 – 290	270 – 306	270 – 283
Good Medium	260 – 292	274 – 282	270 – 278	270 – 286
Medium (KTDA)	250 – 280	244 – 268	258 – 286	245 – 273
Medium (Plantations)	215 – 270	213 – 246	220 – 243	217 – 258
Lower Medium	144 – 246	164 – 226	150 – 236	164 – 226
Plainer	118 – 200	128 – 196	135 – 220	135 – 206